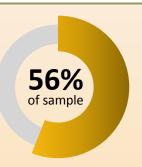
Profile of Primary OO Users





DEMOGRAPHICS

- To have completed post graduate study
- To be employed full time
- To live alone or not have children living in their household
- To consider themselves white
- To have annual household incomes greater than \$50,000



More likely to say their family diet is healthy

Primary Olive Oil Users are those who use Olive Oil more than any other oil



USAGE

- Tend to use Extra Virgin Olive Oil for most purposes
- And use Extra Virgin Olive Oil most often
- More likely to cook with Olive Oil across the board



FREQUENCY & TREND

- More likely to have used Olive within the last day or two and to use on a daily basis
- More likely to say their **usage increased** a lot in the past year
- Say they would use more Olive Oil if they cooked at home more
- More likely to be **long term** Olive Oil users
- More likely to cite health benefits as the reason for starting to use Olive Oil



CHANNELS

- More likely to purchase from a specialty or gourmet food store
- When buying Olive Oil More likely to focus on the **type** of Olive Oil and pay attention to the **color** of the oil in the bottle



KNOWLEDGE & UNDERSTANDING

- Have greater confidence in their understanding of the health benefits of Olive Oil and how to use as a substitution for butter or other oils in recipes
- More likely to say "yes, I know" where my olive oil comes from

Message Testing - More apt to believe the following statements

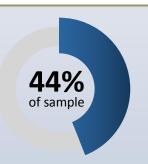


"Olive Oil is the only oil I need in my kitchen, there's an Olive Oil for every type of dish and cooking,"

"When it comes to cooking, I trust Olive Oil more than I trust other oils...."



Profile of Secondary OO Users



Secondary Olive Oil

Users are those who

use Olive Oil but use

another oil more often



DEMOGRAPHICS

- To be a high school graduate
- To be a homemaker or a student
- To not be married
- To have children living in their household
- To consider themselves non-white
- To have annual household incomes less than \$50,000



More likely to say their family's diet is average to most Americans



USAGE

- Use vegetable (45%) or canola oil (39%) most often
- More likely to currently use Classic/Regular Olive Oil and to use it most often
- More likely to have **one bottle of Olive Oil** in their kitchen
- More likely to prefer Olive Oil to taste buttery



FREQUENCY & TREND

- More likely to have last used Olive Oil a few days ago or a week ago or more
- More likely to use Olive Oil monthly or less
- More likely to say their Olive Oil usage decreased in the past year
- More likely to say they would use more Olive Oil more often if it were priced more affordably or if their recipes called specifically for Olive Oil
- More likely to have started using Olive Oil in the last one to three years
- More likely to say they started using Olive Oil because it was called for in the recipe or it was recommended by friend or family



CHANNELS

- More likely to purchase from a mass retailer
- More likely to pay attention to the best by date and the taste/flavor description on the label when purchasing



KNOWLEDGE & UNDERSTANDING

- Want more information on how to spot poor quality Olive Oils while shopping and on the difference between grades or types of Olive Oil
- More likely to say that a North American Olive Oil Association certification as well as other seals and certifications on the label would be meaningful
- More likely to say "no, I'm not sure" where my Olive Oil comes from



